



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

14th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, September 14, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,029.12	-7.05	-0.10%	-3.61%	7,660.99	6,734.52	41.60	1.70	33.77	3.89
Premier Index	7,705.16	-5.99	-0.08%	-5.06%	8,592.03	7,399.12	31.89	1.96	35.49	4.33
Main Index	5,755.00	-10.60	-0.18%	2.83%	5,810.63	5,190.37	9.71	0.85	28.10	2.46
NIC 50 Index	8,907.86	-2.74	-0.03%	-1.94%	9,634.57	8,510.92	31.19	1.96	35.49	4.33

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	54.43	183.01
Premier Index	43.41	102.77
Main Index	11.02	80.24
NIC 50 Index	51.25	136.79

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Mashaer Holding	0.066	7	5.65%
Real Estate Trade Centers	0.051	13,466	5.11%
Wethaq Takaful Insurance	0.029	0	4.64%
Arabi Group Holdings	0.499	2,364,538.747	4.61%
Equipment Holding	0.033	4,829	4.44%

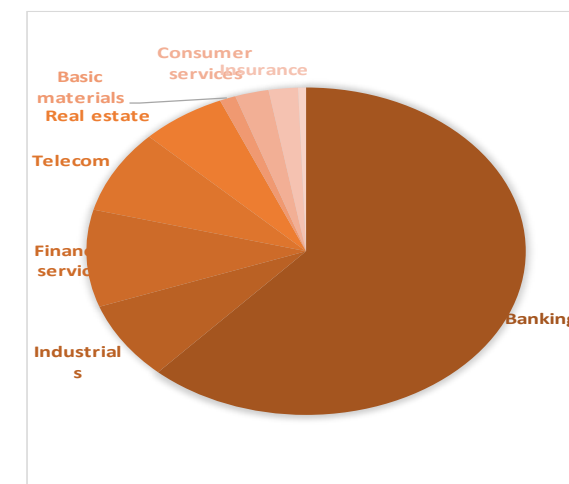
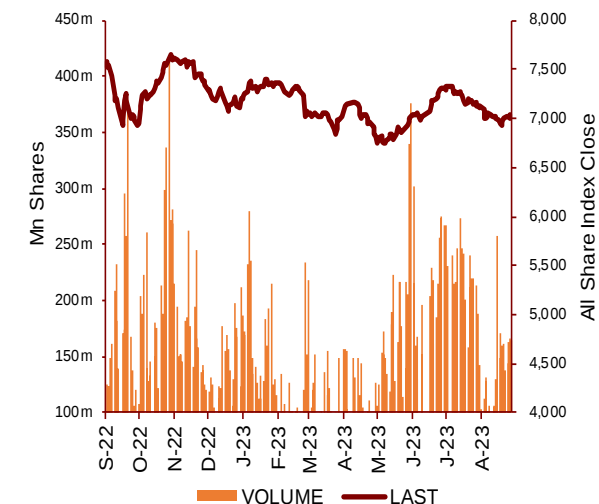
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.747	10.03	-0.27%
Nouban Bank of Kuwait	0.925	8.68	0.87%
Boubyan Petrochemical	0.717	2.83	-2.98%
Mobile Telecommunications	0.505	2.77	-0.39%
Gulf Bank	0.253	2.40	0.80%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	41	57	52
Premier Index	6	15	4
Main Index	35	42	48
NIC 50 Index	18	20	12

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.054	102	-7.69%
First Investment	0.049	85,779	-7.17%
Hayat Communications	0.072	72	-6.01%
National Industries	0.158	60,187	-5.39%
Sultan Center Food Produc	0.110	40,012	-5.17%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.747	13.42	-0.27%
Warba Bank	0.195	11.40	0.00%
Gulf Bank	0.253	9.55	0.80%
National Bank of Kuwait	0.925	9.40	0.87%
National International Holdin	0.119	9.24	-0.83%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,708.54	3.430	0.20%	-5.0%	1,878.3	1,643.8	25.311	1.21	19.69	2.82
Industrials	939.39	-3.920	-0.42%	-12.6%	1,172.6	929.8	3.170	0.96	29.08	2.90
Financial services	1,278.47	-4.300	-0.34%	2.0%	1,421.1	1,155.2	3.932	1.02	52.23	2.46
Telecom	1,109.80	-5.110	-0.46%	-5.6%	1,267.2	1,060.1	3.381	1.21	11.55	3.54
Real estate	1,220.78	-11.120	-0.90%	1.9%	1,305.5	1,071.7	2.567	0.69	25.90	1.76
Basic materials	860.19	-21.190	-2.40%	1.9%	1,003.7	800.8	0.484	1.48	8.15	12.50
Consumer services	619.59	-3.470	-0.56%	29.8%	629.9	437.7	1.019	2.44	11.97	2.68
Insurance	2,210.13	-0.540	-0.02%	42.5%	2,254.5	1,481.4	0.881	1.03	17.71	4.53
Health care	482.72	0.000	0.00%	4.5%	482.7	397.7	0.239	-1.41	12.60	1.63
Energy	984.70	-2.540	-0.26%	-13.3%	1,242.7	925.9	0.200	0.75	9.81	2.19
Utilities	513.16	0.000	0.00%	3.7%	547.4	447.4	0.215	1.76	15.73	6.15
Consumer goods	1,541.95	-19.720	-1.26%	5.0%	1,760.6	1,351.5	0.187	1.15	78.61	1.13
Technology	560.17	0.000	0.00%	-19.5%	800.3	531.1	0.008	0.69	NM	-
	7,029.12	-7.05	-0.10%	-3.6%	7,661.0	6,734.5	41.60	1.70	33.77	3.89



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, September 14, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.925	0.008	0.87%	1.78	13.98	3.69	7,335	0%	-10%	8.68	9.40	13.1%	1.6%	1.089	0.905	23.00%
Kuwait Finance House	0.747	-0.002	-0.27%	1.91	19.45	2.25	10,951	0%	0%	10.03	13.42	13.5%	2.2%	0.822	0.685	34.34%
Mobile Telecommunications	0.505	-0.002	-0.39%	1.77	10.40	6.90	2,185	0%	-10%	2.77	5.46	17.3%	5.4%	0.629	0.500	6.85%
Boubyan Bank	0.622	0.004	0.65%	2.55	41.16	0.92	2,465	1%	-17%	1.01	1.62	6.3%	0.8%	0.802	0.579	7.73%
Agility Public Warehousing	0.568	-0.005	-0.87%	0.77	21.08	0.00	1,450	0%	-21%	1.58	2.78	4.1%	2.9%	0.820	0.560	4.55%
Mabanee Co.	0.862	-0.016	-1.82%	1.92	17.99	1.50	1,135	3%	8%	1.36	1.57	11.1%	5.5%	0.894	0.680	3.56%
Gulf Bank	0.253	0.002	0.80%	1.18	12.61	3.79	850	0%	-15%	2.40	9.55	9.6%	1.0%	0.338	0.246	2.67%
Burgan Bank	0.192	-0.001	-0.52%	0.74	19.47	3.95	662	-1%	-8%	0.06	0.30	3.8%	0.7%	0.232	0.184	2.08%
Human Soft Holding	3.218	-0.008	-0.25%	3.92	9.44	11.81	411	1%	-4%	1.24	0.38	40.5%	32.8%	3.845	3.048	1.29%
Warba Bank	0.195	0.000	0.00%	1.06	27.54	1.49	402	-3%	-15%	2.21	11.40	3.9%	0.4%	0.250	0.193	1.26%
Boubyan Petrochemical	0.717	-0.022	-2.98%	1.37	10.71	8.12	382	-2%	-10%	2.83	3.93	12.6%	6.9%	0.909	0.705	1.20%
Kuwait Projects Company Holding	0.122	-0.001	-0.81%	0.71	30.50	0.00	555	-1%	9%	0.93	7.58	1.9%	0.2%	0.154	0.099	1.74%
Shamal Al-Zour Al-Oula Power & Water	0.195	0.000	0.00%	1.76	15.73	6.15	215	1%	4%	0.19	0.95	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.223	-0.001	-0.45%	1.06	158.16	2.13	504	-2%	8%	0.16	0.70	0.8%	1.2%	0.253	0.181	1.58%
Boursa Kuwait Securities Co	1.995	-0.002	-0.10%	7.05	25.50	4.26	401	0%	-3%	0.36	0.18	32.3%	19.1%	2.410	1.760	1.26%
Kuwait International Bank	0.158	0.001	0.64%	0.60	16.42	2.33	243	-2%	-12%	0.90	5.75	3.0%	0.5%	0.196	0.156	0.76%
Jazeera Airways	1.490	-0.060	-3.87%	10.35	17.28	5.03	328	-11%	-22%	1.30	0.86	61.1%	7.0%	2.200	1.490	1.03%
Alafco Aviation Lease and Finance	0.169	0.001	0.60%	0.74	NM	0.00	161	-2%	-17%	0.04	0.21	-16.4%	-3.6%	0.220	0.162	0.50%
Mezzan Holding	0.533	0.000	0.00%	1.58	78.61	2.25	165	2%	36%	0.32	0.60	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.252	-0.005	-0.40%	1.16	13.99	4.77	260	3%	3%	0.80	0.64	8.3%	NM	1.390	0.967	0.82%
National Investments	0.239	-0.007	-2.85%	1.08	186.72	11.38	190	3%	1%	0.59	2.43	0.5%	0.2%	0.292	0.183	0.60%
Alimtiyaz Investment Group	0.066	-0.001	-0.75%	0.42	NM	13.47	68	-6%	-11%	0.06	0.91	-2.0%	-0.6%	0.091	0.053	0.21%
Kuwait Real Estate	0.160	0.000	0.00%	1.14	14.73	1.82	147	-1%	53%	0.43	2.69	7.9%	2.9%	0.170	0.094	0.46%
Integrated Holding	0.429	-0.002	-0.46%	1.71	40.06	3.48	109	2%	16%	0.37	0.86	4.3%	2.8%	0.454	0.321	0.34%
ALI ALGanim	1.173	0.011	0.95%	8.85	14.84	5.94	321	-1%	46%	0.26	0.22	34.4%	13.1%	1.287	0.750	1.01%
Kuwait Investment	0.137	0.001	0.74%	4.93	9.71	3.68	72	2%	-10%	0.05	0.38	6.6%	4.2%	0.156	0.110	0.23%
Arzan Financial Group for Financing and Investment	0.168	0.000	0.00%	5.56	31.88	2.33	137	5%	49%	0.50	2.99	3.7%	3.1%	0.172	0.099	0.43%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	5.48	9.62	4.55	109	1%	23%	0.86	5.23	12.6%	8.4%	0.171	0.104	0.34%
Commercial Real Estate	0.102	-0.001	-0.97%	4.93	18.58	2.83	181	0%	6%	0.31	3.06	3.4%	2.0%	0.111	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.683	0.009	1.34%	6.07	20.23	2.97	123	-4%	11%	0.32	0.47	8.9%	3.6%	0.738	0.566	0.39%
GFH Financial Group	0.081	0.000	-0.25%	5.24	8.76	5.97	284	0%	7%	0.51	6.21	10.5%	1.2%	0.095	0.069	0.89%
Total		-5.99	-0.08%	1.96	35.49	4.33	31,893	0.1%	-5.1%	40.86	84.20					100%

DAILY MARKET COVERAGE REPORT

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Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.925	0.008	0.87%	1.78	14.0	3.69	7,335	-0.3%	-9.9%	13.1%	1.6%
Kuwait Finance House	0.747	-0.002	-0.27%	1.91	19.5	2.25	10,951	0.4%	-0.2%	13.5%	2.2%
Mobile Telecommunications	0.505	-0.002	-0.39%	1.77	10.4	6.90	2,185	-0.4%	-10.3%	17.3%	5.4%
Boubyan Bank	0.622	0.004	0.65%	2.55	41.2	0.92	2,465	1.3%	-17.4%	6.3%	0.8%
Agility Public Warehousing	0.568	-0.005	-0.87%	0.77	21.1	0.00	1,450	-0.3%	-21.1%	4.1%	2.9%
Mabanee Co.	0.862	-0.016	-1.82%	1.92	18.0	1.50	1,135	3.2%	7.8%	11.1%	5.5%
Gulf Bank	0.253	0.002	0.80%	1.18	12.6	3.79	850	0.4%	-15.4%	9.6%	1.0%
Burgan Bank	0.192	-0.001	-0.52%	0.74	19.5	3.95	662	-0.5%	-7.9%	3.8%	0.7%
Human Soft Holding	3.218	-0.008	-0.25%	3.92	9.4	11.81	411	1.3%	-4.0%	40.5%	32.8%
Warba Bank	0.195	0.000	0.00%	1.06	27.5	1.49	402	-3.0%	-14.5%	3.9%	0.4%
Boubyan Petrochemical	0.717	-0.022	-2.98%	1.37	10.7	8.12	382	-2.0%	-10.4%	12.6%	6.9%
Kuwait Projects Company Holding	0.122	-0.001	-0.81%	0.71	30.5	0.00	555	-0.8%	8.9%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.195	0.000	0.00%	1.76	15.7	6.15	215	0.5%	3.7%	12.4%	2.9%
National Industries Group Holding	0.223	-0.001	-0.45%	1.06	158.2	2.13	504	-1.8%	7.9%	0.8%	1.2%
Boursa Kuwait Securities Co	1.995	-0.002	-0.10%	7.05	25.5	4.26	401	0.3%	-2.8%	32.3%	19.1%
Kuwait International Bank	0.158	0.001	0.64%	0.60	16.4	2.33	243	-1.9%	-11.8%	3.0%	0.5%
Jazeera Airways	1.490	-0.060	-3.87%	10.35	17.3	5.03	328	-10.7%	-21.6%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.169	0.001	0.60%	0.74	NM	0.00	161	-2.3%	-16.7%	-16.4%	-3.6%
Mezzan Holding	0.533	0.000	0.00%	1.58	78.6	2.25	165	2.3%	35.6%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.252	-0.005	-0.40%	1.16	14.0	4.77	260	3.0%	3.0%	8.3%	6.4%
National Investments	0.239	-0.007	-2.85%	1.08	186.7	11.38	190	2.6%	0.8%	0.5%	0.2%
Alimtiiaz Investment Group	0.066	-0.001	-0.75%	0.42	NM	13.47	68	-5.7%	-11.5%	-2.0%	-0.6%
Kuwait Real Estate	0.160	0.000	0.00%	1.14	14.7	1.82	147	-1.2%	52.6%	7.9%	2.9%
Integrated Holding	0.429	-0.002	-0.46%	1.71	40.1	3.48	109	2.4%	15.9%	4.3%	2.8%
ALI ALGanim	1.173	0.011	0.95%	4.55	14.8	5.94	321	-0.9%	45.7%	34.4%	13.1%
Kuwait Investment	0.137	0.001	0.74%	0.63	9.7	3.68	72	2.2%	-9.9%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.168	0.000	0.00%	1.26	31.9	2.33	137	5.0%	49.0%	3.7%	3.1%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	1.18	9.6	4.55	109	1.2%	23.3%	12.6%	8.4%
Commercial Real Estate	0.102	-0.001	-0.97%	0.63	18.6	2.83	181	0.0%	6.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.683	0.009	1.34%	1.77	20.2	2.97	123	-3.5%	11.4%	8.9%	3.6%
GFH Financial Group	0.081	0.000	-0.25%	0.94	8.8	5.97	284	0.5%	7.1%	10.5%	1.2%
Total		-5.99	-0.08%	1.96	35.49	4.33	31,572	0.1%	-5.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,705	-5.99	-0.08%	7,893	7,934	42	31,572	0.1%	-5.1%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

ALI ALGanim	1.173	0.011	0.95%	1.156	0.949	43	321	-0.9%	45.7%	1.287	0.750
National Bank of Kuwait	0.925	0.008	0.87%	0.943	0.990	50	7,335	-0.3%	-9.9%	1.089	0.905
Gulf Bank	0.253	0.002	0.80%	0.261	0.280	38	850	0.4%	-15.4%	0.338	0.246
Boubyan Bank	0.622	0.004	0.65%	0.628	0.673	57	2,465	1.3%	-17.4%	0.802	0.579
Kuwait International Bank	0.158	0.001	0.64%	0.164	0.173	33	243	-1.9%	-11.8%	0.196	0.156

Middel Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.169	0.001	0.60%	0.181	0.192	30	161	-2.3%	-16.7%	0.220	0.162
Warba Bank	0.195	0.000	0.00%	0.206	0.219	43	402	-3.0%	-14.5%	0.250	0.193
Shamal Al-Zour Al-Oula Power & Water	0.195	0.000	0.00%	0.196	0.187	53	215	0.5%	3.7%	0.208	0.170
Kuwait Real Estate	0.160	0.000	0.00%	0.149	0.118	33	147	-1.2%	52.6%	0.170	0.094
Boursa Kuwait Securities Co	1.995	-0.002	-0.10%	1.938	1.955	73	401	0.3%	-2.8%	2.410	1.760
Human Soft Holding	3.218	-0.008	-0.25%	3.449	3.428	43	411	1.3%	-4.0%	3.845	3.048
Mobile Telecommunications	0.505	-0.002	-0.39%	0.518	0.540	33	2,185	-0.4%	-10.3%	0.629	0.500
Gulf Cable and Electrical Industries Group	1.252	-0.005	-0.40%	0.100	0.100	69	260	3.0%	3.0%	1.210	0.996
National Industries Group Holding	0.223	-0.001	-0.45%	0.225	0.207	50	504	-1.8%	7.9%	0.253	0.181
Burgan Bank	0.192	-0.001	-0.52%	0.201	0.207	42	662	-0.5%	-7.9%	0.232	0.184
Alimtiiaz Investment Group	0.066	-0.001	-0.75%	0.068	0.066	47	68	-5.7%	-11.5%	0.091	0.053
Kuwait Projects Company Holding	0.122	-0.001	-0.81%	0.127	0.121	48	555	-0.8%	8.9%	0.154	0.099

Bottom 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.568	-0.005	-0.87%	0.615	0.630	27	1,450	-0.3%	-21.1%	0.820	0.560
Mabanee Co.	0.862	-0.016	-1.82%	0.858	0.790	58	1,135	3.2%	7.8%	0.894	0.680
National Investments	0.239	-0.007	-2.85%	0.233	0.234	60	190	2.6%	0.8%	0.292	0.183
Boubyan Petrochemical	0.717	-0.022	-2.98%	0.729	0.774	38	382	-2.0%	-10.4%	0.909	0.705
Jazeera Airways	1.490	-0.060	-3.87%	1.852	1.800	12	328	-10.7%	-21.6%	2.200	1.490

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.925	0.008	0.87%	1.78	13.98	3.69	7,335	-0.3%	-9.9%	8.68	9.40	13.1%	1.6%	1.089	0.905	17.63%
Kuwait Finance House	0.747	-0.002	-0.27%	1.91	19.45	2.25	10,951	0.4%	-0.2%	10.03	13.42	13.5%	2.2%	0.822	0.685	26.33%
Boubyan Bank	0.622	0.004	0.65%	2.55	41.16	0.92	2,465	1.3%	-17.4%	1.01	1.62	6.3%	0.8%	0.802	0.579	5.93%
Commercial Bank of Kuwait	0.700	0.000	0.00%	1.95	13.47	3.50	1,324	7.0%	40.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.18%
Gulf Bank	0.253	0.002	0.80%	1.18	12.61	3.79	850	0.4%	-15.4%	2.40	9.55	9.6%	1.0%	0.338	0.246	2.04%
Burgan Bank	0.192	-0.001	-0.52%	0.74	19.47	3.95	662	-0.5%	-7.9%	0.06	0.30	3.8%	0.7%	0.232	0.184	1.59%
Ahli United Bank	0.252	-0.004	-1.56%	0.85	19.25	3.13	568	-2.3%	-11.3%	0.03	0.14	4.5%	0.8%	0.300	0.247	1.36%
Warba Bank	0.195	0.000	0.00%	1.06	27.54	1.49	402	-3.0%	-14.5%	2.21	11.40	3.9%	0.4%	0.250	0.193	0.97%
Al Ahli Bank of Kuwait	0.217	0.002	0.93%	0.70	13.50	3.45	512	-3.1%	-27.8%	0.33	1.54	5.2%	0.6%	0.332	0.211	1.23%
Kuwait International Bank	0.158	0.001	0.64%	0.60	16.42	2.33	243	-1.9%	-11.8%	0.90	5.75	3.0%	0.5%	0.196	0.156	0.58%
Total Banking Sector - 10 Companies							25,311			25.66	53.11					60.85%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.717	-0.022	-2.98%	1.37	10.71	8.12	382	-2.03%	-10.38%	2.83	3.93	12.6%	6.9%	0.909	0.705	0.92%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	6.49	78	0.00%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.374	-0.003	-0.80%	2.05	4.05	28.48	24	3.60%	41.62%	0.01	0.03	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							484			2.84	3.96					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.533	0.000	0.00%	1.58	78.61	2.25	165	2.3%	35.6%	0.32	0.60	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.104	-0.005	-4.59%	0.72	NM	0.00	22	-1.9%	-5.5%	0.02	0.15	-11.1%	-5.9%	0.134	0.091	0.05%
Total Consumer Goods - 2 Companies							187			0.33	0.75					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.490	-0.060	-3.87%	10.35	17.28	5.03	328	-10.7%	-21.6%	1.30	0.86	61.1%	7.0%	2.200	1.490	0.79%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.142	-0.003	-2.07%	0.86	12.59	3.45	57	-1.4%	-2.1%	0.01	0.04	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	-0.003	-2.07%	0.82	12.87	3.45	57	-1.4%	-4.7%	0.00	0.03	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.110	-0.006	-5.17%	0.46	NM	0.00	31	-4.3%	0.9%	0.04	0.36	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.035	0.014	0.01%
IFA Hotels and Resorts	0.211	0.005	2.43%	7.54	11.85	0.00	39	19.9%	114.5%	0.39	1.86	61.8%	1.9%	0.235	0.058	0.09%
Kuwait Resorts	0.074	0.000	0.54%	0.49	13.11	3.97	15	1.1%	-6.2%	0.01	0.08	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.116	0.001	0.87%	0.95	8.97	5.22	13	5.5%	4.5%	0.36	3.14	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.176	0.001	0.57%	1.40	12.00	2.60	33	-0.6%	-20.7%	0.04	0.23	12.2%	9.4%	0.235	0.173	0.08%
Kuwait Hotels	0.190	0.000	0.00%	2.02	12.35	0.00	11	-5.0%	7.3%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.048	0.01%
ALI ALGanim	1.173	0.011	0.95%	4.55	14.84	5.94	321	-0.9%	nm	0.26	0.22	34.4%	13.1%	1.287	0.750	0.77%
Total Consumer Services - 13 Companies							1,019			2.41	6.82					2.45%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.275	0.005	1.85%	2.61	5.35	12.47	310	2.2%	-26.9%	0.05	0.20	38.9%	13.6%	0.398	0.258	0.75%
Kuwait Projects Company Holding	0.122	-0.001	-0.81%	0.71	30.50	0.00	555	-0.8%	8.9%	0.93	7.58	1.9%	0.2%	0.154	0.099	1.33%
National Industries Group Holding	0.223	-0.001	-0.45%	1.06	158.16	2.13	504	-1.8%	7.9%	0.16	0.70	0.8%	1.2%	0.253	0.181	1.21%
Boursa Kuwait Securities Co	1.995	-0.002	-0.10%	7.05	25.50	4.26	401	0.3%	-2.8%	0.36	0.18	32.3%	19.1%	2.410	1.760	0.96%
GFH Financial Group	0.081	0.000	-0.25%	0.94	8.76	5.97	284	0.5%	7.1%	0.51	6.21	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.239	-0.007	-2.85%	1.08	186.72	11.38	190	2.6%	0.8%	0.59	2.43	0.5%	0.2%	0.292	0.183	0.46%
Tamdeen Investment	0.486	-0.024	-4.71%	0.50	12.60	2.35	163	-9.7%	-20.3%	0.00	0.00	4.2%	3.6%	0.625	0.470	0.39%
Alimtiq Investment Group	0.066	-0.001	-0.75%	0.42	NM	13.47	68	-5.7%	-11.5%	0.06	0.91	-2.0%	-0.6%	0.091	0.053	0.16%
Commercial Facilities	0.164	0.005	3.14%	0.54	12.65	10.06	83	2.5%	-8.4%	0.12	0.75	4.2%	2.4%	0.207	0.155	0.20%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	1.18	9.62	4.55	109	1.2%	23.3%	0.86	5.23	12.6%	8.4%	0.171	0.104	0.26%
Kuwait Investment	0.137	0.001	0.74%	0.63	9.71	3.68	72	2.2%	-9.9%	0.05	0.38	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.169	-0.006	-3.43%	0.98	2.97	2.86	86	-9.1%	-4.5%	0.06	0.38	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.168	0.000	0.00%	1.26	31.88	2.33	137	5.0%	49.0%	0.50	2.99	3.7%	3.1%	0.172	0.099	0.33%
Kuwait Financial Centre	0.103	-0.004	-3.74%	0.51	NM	4.67	52	-3.7%	-1.9%	0.08	0.74	-0.9%	0.6%	0.142	0.092	0.12%
Gulf Investment House	0.404	0.000	0.00%	3.79	226	0.00	164	2.5%	2.3%	0.00	0.00	1.7%	2.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.499	0.022	4.61%	3.50	NM	0.00	173	19.6%	109.0%	2.36	4.77	-13.5%	-1.5%	0.502	0.174	0.41%
Kuwait and Middle East Financial Investment	0.086	0.000	0.00%	0.76	NM	0.00	19	-0.2%	-8.7%	0.00	0.00	-1.7%	-0.7%	0.138	0.073	0.05%
Privatization Holding	0.032	0.000	0.00%	0.30	NM	0.00	19	4.3%	-12.5%	0.04	1.32	-12.4%	-7.9%	0.043	0.022	0.05%
Asiya Capital Investments	0.056	0.000	0.54%	0.58	NM	0.00	45	6.3%	2.9%	0.32	5.74	-4.8%	-4.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.80	31.48	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.064	0.000	0.16%	0.63	NM	0.00	25	0.5%	-12.2%	0.00	0.02	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.096	0.000	0.42%	0.55	34.13	10.47	33	-0.1%	-6.9%	0.00	0.00	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.049	-0.004	-7.17%	0.90	NM	0.00	22	-8.9%	-21.8%	0.09	1.71	-64.7%	-30.7%	0.096	0.027	0.05%
Inovest BSC Public	0.084	-0.002	-2.33%	0.00	NM	0.00	25	9.1%	-4.4%	0.01	0.08	0.0%	0.1%	0.110	0.062	0.06%
Coast Investment and Development	0.076	0.000	0.26%	0.76	31.75	6.58	35	2.6%	-9.3%	0.05	0.66	2.4%	2.3%	0.094	0.066	0.09%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	0.0%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.041	0.000	-0.97%	0.64	NM	0.00	9	-2.4%	-31.7%	0.00	0.01	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.56	8.90	5.17	15	0.5%	-1.2%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.030	0.000	-0.66%	0.66	NM	0.00	13	2.4%	10.7%	0.04	1.32	-0.2%	0.0%	0.034	0.017	0.03%
KFIC Investment	0.058	-0.001	-1.69%	0.45	NM	0.00	18	4.5%	-10.6%	0.01	0.12	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.119	-0.001	-0.83%	0.71	16.88	4.13	27	7.2%	-7.5%	1.10	9.24	4.2%	2.9%	0.139	0.090	0.07%
Osoul Investment	0.096	0.000	0.00%	0.80	5.88	6.28	12	3.2%	-2.4%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	-0.95%	0.48	48.94	0.00	9	-2.8%	-31.7%	0.00	0.02	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.155	0.002	1.31%	1.72	59.40	0.00	20	2.6%	-8.3%	0.16	1.08	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.198	0.001	0.51%	1.17	8.46	0.00	49	9.4%	99.8%	0.68	3.43	14.5%	6.2%	0.202	0.079	0.12%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.025	-0.001	-3.85%	0.84	NM	0.00	8	11.6%	140.4%	0.04	1.58	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.035	0.000	-0.85%	0.30	109.06	0.00	6	-3.1%	-8.2%	0.00	0.00	0.3%	0.5%	0.043	0.024	0.01%
Warba Capital Holding	0.098	0.003	3.16%	0.85	NM	0.00	10	3.8%	21.1%	0.09	0.86	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.126	0.000	0.00%	1.35	100.00	0.00	38	1.6%	13.5%	0.14	1.11	1.6%	1.0%	0.144	0.102	0.09%
Al Deera Holding	0.191	0.000	0.00%	1.39	39.22	0.00	18	2.7%	19.4%	0.00	0.00	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.112	0.002	1.82%	1.39	25.75	0.00	32	1.8%	4.7%	0.62	5.63	5.5%	2.7%	0.135	0.086	0.08%
Gulf Franchising Holding	0.054	-0.005	-7.69%	1.05	81.82	0.00	2	5.9%	-39.9%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,928			10.07	67.41					9.44%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.789	0.000	0.00%	2.37	13.79	0.70	160	1.4%	4.4%	0.00	0.00	21.1%	13.9%	0.789	0.583	0.38%
Advanced Technology	0.479	0.000	0.00%	1.00	11.42	4.18	72	0.0%	8.9%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.568	-0.005	-0.87%	0.77	21.08	0.00	1,450	-0.3%	-21.1%	1.58	2.78	4.1%	2.9%	0.820	0.560	3.49%
Human Soft Holding	3.218	-0.008	-0.25%	3.92	9.44	11.81	411	1.3%	-4.0%	1.24	0.38	40.5%	32.8%	3.845	3.048	0.99%
Alafco Aviation Lease and Finance	0.169	0.001	0.60%	0.74	NM	0.00	161	-2.3%	-16.7%	0.04	0.21	-16.4%	-3.6%	0.220	0.162	0.39%
Kuwait Cement	0.168	0.000	0.00%	0.63	28.38	2.98	120	1.8%	-24.7%	0.16	0.97	2.2%	1.4%	0.235	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.252	-0.005	-0.40%	1.16	13.99	4.77	260	3.0%	3.0%	0.80	0.64	8.3%	6.4%	1.390	0.967	0.63%
Integrated Holding	0.429	-0.002	-0.46%	1.71	40.06	3.48	109	2.4%	15.9%	0.37	0.86	4.3%	2.8%	0.454	0.321	0.26%
Kuwait Portland Cement	0.852	0.003	0.35%	1.16	14.16	8.24	85	-0.7%	4.3%	0.01	0.01	8.3%	6.3%	0.945	0.751	0.21%
United Projects for Aviation Services	0.212	0.000	0.00%	0.77	178.15	0.00	80	6.5%	3.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.683	0.009	1.34%	1.77	20.23	2.97	123	-3.5%	11.4%	0.32	0.47	8.9%	3.6%	0.738	0.566	0.30%
National Industries	0.158	-0.009	-5.39%	0.66	14.84	5.99	57	-4.8%	-18.6%	0.06	0.38	4.4%	3.1%	0.204	0.158	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.127	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.264	-0.002	-0.75%	0.99	15.42	7.52	31	0.4%	-11.1%	0.01	0.04	6.4%	3.9%	0.329	0.253	0.08%
Ras Al Khaimah for White Cement and Constructi	0.093	-0.001	-0.54%	0.92	76.92	0.00	46	-5.3%	-30.3%	0.00	0.00	1.2%	1.0%	0.148	0.082	0.11%
Combined Group Contracting	0.430	0.010	2.38%	1.44	7.06	7.14	74	16.8%	-5.3%	0.90	2.13	21.5%	5.5%	0.476	0.361	0.18%
Kuwait and Gulf Link Transport	0.054	-0.001	-1.98%	0.39	NM	0.00	15	-2.2%	-7.3%	0.02	0.30	-18.5%	-4.2%	0.070	0.039	0.04%
Shuaiba Industrial	0.211	0.000	0.00%	1.15	14.42	5.69	21	14.1%	31.1%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.035	0.000	0.00%	0.29	NM	0.00	8	2.0%	6.1%	0.00	0.04	-3.4%	-1.1%	0.044	0.023	0.02%
Mubarrad Holding	0.085	0.001	1.07%	0.71	11.41	5.95	14	-2.4%	5.5%	0.00	0.01	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.114	0.003	2.70%	0.62	6.84	6.01	19	3.6%	9.8%	0.32	2.88	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.021	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.66	0.00	7	-2.4%	66.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.033	0.001	4.44%	0.64	NM	0.00	3	30.0%	-28.5%	0.00	0.15	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.323	0.005	1.57%	0.99	10.35	5.66	48	-1.5%	-1.5%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,170			5.85	12.37					7.62%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.775	0.000	0.00%	1.74	10.38	3.04	504	-1.3%	74.9%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.21%
Al Ahleia Insurance	0.595	0.000	0.00%	0.99	7.36	6.72	129	-4.6%	19.5%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.31%
Kuwait Insurance	0.449	0.000	0.00%	0.65	2.16	8.91	83	-6.3%	-14.3%	0.00	0.00	NULL	NULL	0.627	0.443	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	-0.001	-1.08%	0.73	7.21	5.56	24	2.0%	16.7%	0.00	0.05	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.065	-0.001	-1.37%	0.76	41.67	0.00	7	27.5%	42.9%	0.00	0.02	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.029	0.001	4.64%	0.79	51.40	0.00	3	-0.7%	19.6%	0.00	0.00	0.8%	0.8%	0.044	0.019	0.01%
Total Insurance - 8 Companies							881			0.01	0.07					2.12%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.772	0.000	0.00%	1.82	9.74	6.48	75	-1.0%	-2.2%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.450	0.000	0.00%	0.85	10.60	6.67	81	-2.0%	-11.8%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.106	-0.001	-0.93%	0.37	9.08	0.00	28	1.0%	-7.8%	0.02	0.23	4.2%	1.4%	0.135	0.094	0.07%
Energy House Holding	0.051	-0.003	-4.67%	0.54	NM	0.00	2	-11.9%	176.7%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.019	0.012	0.01%
Senegy Holding	0.035	-0.001	-1.96%	0.72	NM	0.00	7	3.9%	-22.0%	0.01	0.29	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							200			0.03	0.52					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.862	-0.016	-1.82%	1.92	17.99	1.50	1,135	3.2%	7.8%	1.36	1.57	11.1%	5.5%	0.894	0.680	2.73%
Salhia Real Estate	0.446	0.001	0.22%	1.44	15.52	3.21	245	-6.9%	-8.7%	0.58	1.30	9.6%	3.7%	0.550	0.411	0.59%
Commercial Real Estate	0.102	-0.001	-0.97%	0.63	18.58	2.83	181	0.0%	6.2%	0.31	3.06	3.4%	2.0%	0.111	0.091	0.44%
National Real Estate	0.078	-0.001	-1.39%	0.35	15.79	0.00	146	-4.1%	-37.6%	0.06	0.81	2.3%	1.6%	0.166	0.075	0.35%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.36%
Kuwait Real Estate	0.160	0.000	0.00%	1.14	14.73	1.82	147	-1.2%	52.6%	0.43	2.69	7.9%	2.9%	0.170	0.094	0.35%
United Real Estate	0.054	0.000	0.19%	0.37	234.35	0.00	70	1.7%	-14.6%	0.01	0.16	0.5%	0.2%	0.083	0.052	0.17%
First Dubai for Real Estate Development	0.052	0.000	-0.76%	0.55	NM	0.00	39	0.0%	7.4%	0.01	0.20	-6.8%	-5.4%	0.059	0.038	0.09%
Al Mazaya Holding	0.051	0.001	1.39%	0.71	NM	0.00	31	4.7%	8.8%	0.17	3.31	-70.8%	-19.6%	0.054	0.035	0.08%
Ajial Real Estate Entertainment	0.254	0.000	0.00%	0.38	11.30	1.87	52	0.8%	-7.7%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.12%
Injazzat Real Estate Development	0.080	0.000	0.00%	0.47	9.51	6.25	27	3.9%	0.1%	0.01	0.08	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.110	0.000	0.00%	2.30	7.18	0.00	35	-0.9%	80.3%	0.18	1.59	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.078	0.000	-0.38%	0.53	7.01	6.39	32	-0.3%	0.9%	0.11	1.36	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.076	0.000	-0.13%	0.25	NM	0.00	19	-9.3%	-18.8%	0.00	0.03	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.052	-0.001	-1.33%	0.56	25.02	0.00	23	-1.7%	-12.9%	0.03	0.56	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.095	0.000	0.00%	0.69	14.94	6.32	24	-4.9%	-18.1%	0.00	0.00	4.6%	1.5%	0.127	0.086	0.06%
Kuwait Business Town Real Estate	0.062	0.001	1.63%	0.72	10.76	8.16	36	3.8%	11.1%	0.00	0.05	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.163	0.000	0.00%	1.56	52.75	1.80	10	-1.2%	-27.7%	0.00	0.00	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.036	0.000	0.84%	0.75	6.51	0.00	21	4.3%	56.5%	0.23	6.44	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.051	0.000	0.00%	0.47	14.32	7.78	19	-0.8%	-3.9%	0.01	0.22	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.053	-0.002	-3.28%	0.51	5.47	0.00	19	-3.8%	49.0%	0.15	2.81	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.51	3.37	14	-1.2%	-6.5%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.066	0.004	5.65%	0.73	4.60	0.00	12	-0.3%	19.7%	0.00	0.00	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.091	0.000	0.00%	0.79	10.52	8.79	10	-4.2%	-17.3%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.029	0.000	-0.34%	0.46	NM	0.00	7	1.4%	-2.6%	0.00	0.01	-11.8%	-1.9%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	-0.93%	1.01	NM	0.00	6	0.3%	-3.0%	0.00	0.04	-13.6%	-4.1%	0.038	0.021	0.01%
Taameer Real Estate Investment	0.018	0.000	-1.13%	0.31	NM	0.00	4	10.8%	-16.7%	0.04	2.15	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.153	0.002	1.32%	1.52	NM	0.00	12	30.5%	57.7%	0.01	0.08	-16.3%	-16.1%	0.179	0.082	0.03%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.036	0.028	0.01%
Al Masaken International Real Estate Developmen	0.033	0.001	2.19%	0.51	19.82	0.00	3	-0.9%	21.6%	0.07	2.06	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.051	0.003	5.11%	0.29	19.69	0.00	7	4.9%	-14.3%	0.01	0.27	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,567			3.78	30.84					6.17%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.077	0.000	0.00%	0.69	NM	0.00	8	-3.7%	-19.5%	0.00	0.00	-2.1%	-1.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.69	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.505	-0.002	-0.39%	1.77	10.40	6.90	2,185	-0.4%	-10.3%	2.77	5.46	17.3%	5.4%	0.629	0.500	5.25%
Kuwait Telecommunications	0.573	0.006	1.06%	2.51	16.73	5.29	572	0.4%	-2.1%	0.43	0.76	15.2%	8.1%	0.793	0.532	1.38%
National Mobile Telecommunications	1.245	-0.025	-1.97%	1.08	7.51	5.51	624	7.0%	7.4%	0.04	0.03	15.0%	8.0%	1.295	0.800	1.50%
Hayat Communications	0.072	-0.005	-6.01%	0.67	NM	0.00	6	-6.5%	20.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.01%
Telecom - 4 Companies							3,388			3.24	6.26					8.14%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.195	0.000	0.00%	1.76	15.73	6.15	215	0.5%	3.7%	0.19	0.95	12.4%	2.9%	0.208	0.170	0.52%
Total Utilities - 1 Company							215			0.19	0.95					0.52%

Total Market 150 Companies				1.70	33.77	3.89	41,595			54.43	183.01					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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